

# 401k Sample Allocations



	Profile 1	Profile 2	Profile 3	Profile 4	Profile 5	Profile 6
<b>Investment Options</b>						
	← More Conservative				More Aggressive →	
<b>Stock</b>						
Large Cap Stock	13%	18%	23%	27%	35%	40%
Mid & Small Stock	3%	6%	8%	11%	12%	15%
International Stock	4%	6%	9%	12%	13%	15%
<b>Fixed Income</b>						
Bond Fund	30%	40%	40%	40%	30%	25%
Interest Income	50%	30%	20%	10%	10%	5%

The above Sample Allocations are designed to help you manage your 401(k) - they range from “more conservative” to “more aggressive”. Your risk tolerance, retirement timeframe, and distance from your retirement objective all factor into determining which profile is most appropriate for you.

Each quarter we will provide you with our current market outlook. The VOYAGE Investment Process<sup>SM</sup> is designed to manage risk - at times, it is prudent to be more conservative, and at other times it is appropriate to be more aggressive. Our goal is to help you identify these risks and opportunities.

If you would like help determining which profile is right for you, or to ensure you are on the list to receive the quarterly updates, please give us a call.

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